



User-Defined Window Options – Allows you design your own account level screens to store data

- Screens must be set up by company
- You can set up a different screen based on client
- You can designate protected areas within a window
- You can set up data types to be used within a window

User Defined Window Options

1. Set up window code & templates for company
2. Set up protected areas of user defined windows
3. Set up window code & templates by client
4. Set up data types for individual fields (by line#) for company
5. Set up data types for individual fields (by line#) by client#

Option

F7-Exit



User-Defined Window Options – Allows you design your own account level screens to store data

- Allows you to control the look of the window
- Allows you to set up tags/titles for the data
- Allows you to control what users can view the window

Templates for user-defined windows

Window# 05 Right-justified titles (R)
 Window Description CHARITY QUESTIONNAIRE Print not allowed (N)
 Special authority needed (A-Z) N Format Fields (Y)

IN ORDER TO QUALIFY FOR CHARITY THE DEBTOR MUST ANSWER THE FOLLOWING:

OWNS HOME? _____

OWNS OTHER PROPERTY? _____

EMPLOYED IN LAST 2YRS? _____

MEETS POVERTY GUIDLINES? _____

PRIOR CHARITY APPROVAL? _____

WHEN? _____

WHERE? _____

PROGRAM NAME? _____

Add Question

This screen can not be used to add lines Bottom

Add Question

----- Add Templates for user-defined windows -----

Window Description CHARITY QUESTIONNAIRE

Add New Line | _____



User-Defined Window Options – Allows you design your own account level screens to store data

- Allows you to designate what field positions within a window cannot be changed by a user

<u>Protected Areas of User Defined Windows</u>				
	<u>Window Code</u>	<u>Window Line#</u>	<u>Starting Position</u>	<u>Ending Position</u>
<input type="checkbox"/>	2	1	1	40
<input type="checkbox"/>	22	1	1	8
<input type="checkbox"/>	40	1	41	80
<input type="checkbox"/>	40	2	41	80
<input type="checkbox"/>	40	3	41	80
<input type="checkbox"/>	40	4	41	80
<input type="checkbox"/>	40	5	41	80
<input type="checkbox"/>	40	6	41	80
<input type="checkbox"/>	40	7	41	80
<input type="checkbox"/>	40	8	41	80
<input type="checkbox"/>	40	9	1	80
<input type="checkbox"/>	41	1	1	80
<input type="checkbox"/>	41	2	1	80
<input type="checkbox"/>	55	1	1	20
<input type="checkbox"/>	55	2	1	20

Bottom

Select 2 to Update & 4 to Delete



User-Defined Window Options – Allows you design your own account level screens to store data

- Allows you to designate a field size
- Allows you to designate if a field is alpha or numeric
- Allows you to designate the decimal positions if needed

Define Data Types for fields by Line#

	<u>Window code</u>	<u>Window line#</u>	<u>Data type</u>	<u>Length</u>	<u>Decimal postions</u>
<input type="checkbox"/>	1	1	N	9	2
<input type="checkbox"/>	1	2	A	25	
<input type="checkbox"/>	1	3	N	9	2
<input type="checkbox"/>	5	2	A	3	
<input type="checkbox"/>	5	3	A	3	
<input type="checkbox"/>	5	4	A	3	
<input type="checkbox"/>	5	5	A	3	
<input type="checkbox"/>	5	6	A	3	
<input type="checkbox"/>	5	7	N	8	
<input type="checkbox"/>	5	8	A	25	
<input type="checkbox"/>	5	9	A	25	
<input type="checkbox"/>	6	5	A	20	
<input type="checkbox"/>	18	4	N	10	2
<input type="checkbox"/>	18	5	A	20	
<input type="checkbox"/>	20	5	A	23	

Bottom

Select 2 to Update & 4 to Delete