

System Security – Allows you to control access to all aspects of the RMEEx system

- 1. Allows you to control access to specific menus, areas, features and options.

System Security

Select one of the following options -

1. System security
2. Client access by User ID
3. Client profile update for client access by User ID
4. User activity inquiry
5. Setup number of days to purge user activity log
6. Custom menu setup

Option

F7-Cancel Press ENTER to Continue



System Security

- You can copy the set up from one user to another
- This screen allows you to give access to:
 - Some of the basic I-Series functions
 - Some of the higher level RMEEx features
- Assign a password

NOTE: The copy feature copies all fields except the Create/Change a User Profile (USER) screen fields.

Create/Change a User Profile (USER)

Type choices, press Enter.

User profile	> JOE	Character value
Password	> *USER	Character value
Allowed to Create User (Y/N) . .	> N	Character value
Access to Spool File (Y/N) . . .	> N	Character value
Access to Command Line (Y/N) . .	> N	Character value
Control Jobs (Y/N)	> N	Character value
Start Nightly Processing (Y/N)	> N	Character value
Name/Description	> JOE COLLECTOR	

Bottom

F3=Exit

F4=Prompt

F5=Refresh

F12=Cancel

F13=How to use this display

F24=More keys

System Security

- Grant access to Areas or features
- Grant access to Menus
- Grant authority to change certain account information
- Grant authority to access certain types of accounts
- Specify what type of Work Map the user should have

System Security

User ID	JOE	Name	JOE COLLECTOR	
Companies	<input type="checkbox"/> 01 <input type="checkbox"/> 02 <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> All (Y) <input type="checkbox"/>			
Areas (Select with "Y")	Security <input type="checkbox"/>	Control files	<input type="checkbox"/>	Client updates <input type="checkbox"/>
	Client inquiry <input type="checkbox"/>	Coll.updates-YTW	<input type="checkbox"/>	Collector inq. <input type="checkbox"/>
	Payment entry <input type="checkbox"/>	Account updates	<input checked="" type="checkbox"/> Y	Client stmts. <input type="checkbox"/>
	Special opt. <input type="checkbox"/>	Client reports	<input type="checkbox"/>	Coll. reports <input type="checkbox"/>
	Other reports <input type="checkbox"/>	Month/Year-end	<input type="checkbox"/>	Letter formats <input type="checkbox"/>
	Acct.processing <input checked="" type="checkbox"/> Y	Nightly process	<input type="checkbox"/>	On-line client <input type="checkbox"/>
Menus (Select with "Y", or "S" for the starting menu)	System control <input type="checkbox"/>	Management	<input type="checkbox"/>	Payments <input type="checkbox"/>
	Daily ops. <input type="checkbox"/>	Acct.processing	<input checked="" type="checkbox"/> Y	Inquiry <input checked="" type="checkbox"/> Y
	Special options <input type="checkbox"/>	Daily reports	<input type="checkbox"/>	Periodic rep. <input type="checkbox"/>
	Month/Year-end <input type="checkbox"/>	Client stmts.	<input type="checkbox"/>	Letter formats <input type="checkbox"/>
	Main menu <input type="checkbox"/>	Custom mods.	<input type="checkbox"/>	On-line client <input type="checkbox"/>
	Custom menu <input type="text"/>			
Close accounts (YCN)	<input type="checkbox"/>	Special authority (A-Z)	<input type="checkbox"/>	On-line client (Y) <input type="checkbox"/>
Access legals (Y,P)	<input type="checkbox"/>	User is a collector (Y,S)	<input checked="" type="checkbox"/> Y	Cost factor (%) <input type="text"/>
				Acct.viewed note-N <input type="checkbox"/>
F1-New selection		F3-Search	F4-Remove record	F6-Duplicate Menu
				Delete 'D' <input type="checkbox"/>

System Security

- Control:
- Specific secure data
- Specific options
- Account access
- Call recording
- Set up:
- Additional log in security

System Security

User ID JOE Name JOE COLLECTOR

AREAS USER SHOULD NOT BE ALLOWED TO ACCESS (N) -

Insurance screens	<input type="checkbox"/>	Medical information	<input type="checkbox"/>
UB92	<input type="checkbox"/>	1500 information	<input type="checkbox"/>
Credit report	<input type="checkbox"/>	Bankruptcy information	<input type="checkbox"/>
Preview dialing	<input type="checkbox"/>	Power dialing	<input type="checkbox"/>
Predictive dialing (N,I,b)	<input type="checkbox"/>	Progressive dialing (N,I,b)	<input type="checkbox"/>
Inbound and ACD for I-Tel	<input type="checkbox"/>	Clerical sign on for I-Tel	<input type="checkbox"/>
Inquiry only (Y) - no updates	<input type="checkbox"/>	No function keys (N)	<input type="checkbox"/>
Hide client, patient, notes (Y)	<input type="checkbox"/>	Hide medical accounts (Y)	<input type="checkbox"/>
Access to productivity screens (Y)	<input type="checkbox"/>	Authentication code	<input type="checkbox"/>
Restricted User ID (Y)	<input type="checkbox"/>	No access to restricted User ID-Y	<input type="checkbox"/>
I-Tel extension at sign on (Y)	<input type="checkbox"/>	Call recording (Y,N,b)	<input type="checkbox"/>
I-Tel dialer code	A	I-Tel dialer group code	<input type="checkbox"/>
Allow access-special desc.code (Y)	<input type="checkbox"/>	Office code	<input type="checkbox"/>
Show full SS# (Y)	Y	Show sensitive info (Y) <input checked="" type="checkbox"/> No CC-N	<input type="checkbox"/>
Allowed to to enter Bal.adj (N=No)	<input type="checkbox"/>	Activity log (N)	<input type="checkbox"/>

Allow sign-on at any time(Y)