



# Account Linking Parameters – Allows you to automatically group different accounts belonging to the same debtor

- The Account Linking uses a point system to determine if accounts should link together.
- You can control whether or not the collector number on the new account should change to the collector number of the existing account.
- You can apply Smart Code based on whether or not the system links the accounts.

Account Linking Parameters

Company name IOU OWE-IT COLLECT SERVICES, INC. RMEx

Link code 01 Description

Minimum points to link account

Minimum points to print (no linking)

POINTS FOR MATCHING

Guarantor social security number	<input type="text" value="50"/>	Guarantor name (LAST + FIRST)	<input type="text" value="25"/>
Street address	<input type="text" value="15"/>	Zip code	<input type="text"/>
Client account number	<input type="text" value="25"/>	Home phone number	<input type="text" value="10"/>
Guarantor date of birth	<input type="text" value="25"/>	Work phone number	<input type="text" value="10"/>
Spouse first name	<input type="text"/>	Routing # and bank account #	<input type="text"/>

ON SUCCESSFUL LINK: Change collector if old account is REGULAR (Y)

Change collector if old account is LEGAL (Y,N)

Apply Smart Code

ON UNSUCCESSFUL LINK: Apply Smart Code

Linking options (Y,T,C,1,2,3)  Delete 'D'

F1-New Selection    F3-Search    F7-Exit