IMPLEMENTING THE RMEx GUI

This document discusses the system requirements to prepare for the RMEx GUI.

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Introduction

RMEx GUI, our *Graphical User Interface* is an innovative product for our Quantrax clients, providing a new and unique web-based environment for the user. User navigation is reduced, allowing the user to work more efficiently. The RMEx GUI product will change the way you work, letting experienced agents work faster and reducing the learning curve and training time for new hires.

The RMEx GUI System Configuration

The installation of the GUI requires WebSphere Application Server (WAS) on the ISeries. Additionally, a separate Windows PC server is needed for the GUI delivery, which we will call the QServer.

NOTE: WAS can also run on a PC. Notify Quantrax if this is the direction you would like to take. There will be added costs associated with this set up.

The key configurations that will be needed for the GUI are as follows:

- □ Setting up VPN access with Quantrax
- □ Installing the WebSphere Application Server and related required software on the ISeries
- □ Installing and configuring QServer
- □ Installing RMEx GUI

The implementation will take approximately 2 - 3 weeks from the time you order your QServer. Please use the checklist on the next page to guide you through the tasks that need to be completed before the RMEx GUI installed.

Throughout this document you will be asked to verify and send Quantrax information about your systems.

IMPORTANT: As you read each section of this document **fill-out** and **print** the *GUI Implementation Client* Info form to notate the information requested. On the <u>last page</u> is a *GUI Implementation Checklist* for you to confirm all the tasks you need to complete <u>prior</u> to the GUI being installed.

Quantrax must have this document before we can install the RMEx GUI.

NOTE: Directions/AS400 commands are listed in the following pages.

Click to open the GUI Implementation - Client Info form



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Pricing Information

Graphical User Interface ((GUI)	Pricing
----------------------------	-------	---------

License	Cost
Up to 10 Users	\$2,000
Up to 25 Users	\$3,000
Up to 50 Users	\$5,000
Up to 75 Users	\$6,000
Up to 100 Users	\$7,500
Over 100 Users (per user)	\$80
Enterprise License	\$50,000

□ QServer Pricing

If Quantrax builds the Windows Server, we will load and configure all applications ordered by clients prior to delivery for a total cost of \$1,500. Applications loaded after delivery will incur a fee of \$500 per application.

The Windows server can be purchased from **Velocite**. The cost for this server is \$2,790.00. We can order the server from Velocite, even if you would like to install the products.

NOTE: For clients who have 50 users or less, a single Windows server will be able to run all of the applications listed.

VPN Access with Quantrax

Clients are asked to set up a Site-to-Site, SES-256-bit encrypted VPN link between your iSeries and our own systems. This is for the purpose of transmitting modifications or PTF's and to analyze a problem remotely, if required.

Using other client VPN Software such as Cisco, SonicWALL, WatchGuard, etc., running from remote PC's, instead of a Site-to-Site connection VPN, has caused PC and connection issues in the past, resulting in unwanted delays. Direct access has been the most reliable and efficient method, allowing us to avoid unnecessary delays regarding customer support, which we would like to always avoid if possible.

Information needed to establish a Site-to-Site VPN Connection:

VPN Client information (send to Quantrax):

- □ Firewall Type
- □ Remote IP Address
- □ Your LAN IP Address
- □ Your LAN Subnet
- □ iSeries address
- □ I-Tel address (if used)

VPN Quantrax Information (Keep for your setup):

- □ Firewall Type: SonicWALL NSA 2400
- □ Our Remote FQDN: vpn.quantrax.com (If you cannot use a domain name the IP address is 67.90.175.166)
- □ Encryption: AES-256
- □ Authentication: SHA1
- □ Key Lifetime: 86400
- □ Shared Secret: (We will exchange this at a later date)
- □ *Our LAN*: 192.169.0.0
- □ Our Subnet: 255.255.255.0

System Requirments for End User PCs

The minimum requirements for end user PCs to run with RMEx are as follows:

- □ Minimum requirements for PC Hardware.
- □ Pentium 4.3.0 or better with 512mb of RAM.

Setting Up the QServer (Windows Server) for RMEx GUI

The minimum configuration for the QServer is as follows:

- □ Intel Xenon processor 2.0 Ghz
- \Box Windows 2008 server 64 bit
- □ 8 GB RAM
- □ Raid 1
- □ 2 x 1TB Hard Drives
- □ Redundant power supply
- □ 1 x 1 GB Network card
- □ Minimum of Windows 2008
- □ Windows updates installed
- Internet Information Services (IIS)
 NOTE: IIS comes with Windows 2008
- □ System iAccess (ODBC drivers)
- □ .NET 3.5
- □ ASP.NET (in IIS Web Server)

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How to Find: Verify if iAccess (ODBC drivers) installed on the QServer?

1. On Server from the Desktop, click Start



3. Click IBM System iAccess for Windows



2. Click All Programs



4. ODBC Administration items will display if it is installed



QServer Installation

If Quantrax <u>does not build</u> your QServer, you <u>must</u> configure the server with the specifications provided by Quantrax. Please contact Quantrax for information regarding:

- □ Installing System iAccess (formerly called Client Access)
- □ Installing .NET 3.(in Server Manager)
- □ Registering ASP.NET in the IIS Web Server

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WebSphere Application Server (WAS) for RMEx GUI

Verify that the minimum configuration for the WAS is as follows:

NOTE: AS400 should have IBM Operating System Version 6.1

- □ WebSphere Application Server (WAS)
 - **NOTE**: Free product from IBM (may already be installed)
 - □ 5733W61 WebSphere Application Server V6.1 for i5/OS
 - □ 5733W61 WebSphere Application Server V6.1 Express
- □ HTTP Admin or 5722DG1 IBM HTTP Server for i5/OS*
- □ JAVA
 - □ JAVA5722JV1 option 6 Java Developer Kit 1.4 (5722JV1-6)
 - □ JAVA 5722JV1 option 7 Java Developer Kit 5.0 (5722JV1-7)
 - □ JAVA 5722JV1 option 8 J2SE 5.0 32 bit (5722JV1-8)



- (click for list of PTFs)
- □ RMEx is the latest version
- □ IBM HTTP Server is installed

Below are instructions to help you find the information needed to send to Quantrax prior to GUI implementation.

How to Find: What version of WebSphere Application Server (WAS) running on your iSeries machine?

1. Sign on as QSECOFR and type, *go licpgm* on the command line to see *Licensed Programs*:



2. Take option 10 from the Work with Licensed Programs screen.



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- 3. Roll down to see if WebSphere was installed. Remain on this screen for the next step.
- 4. Press *F11* (Display Release) to see version details. Our version shows *V6R1M0*. This is the minimum version you will need to have installed.

Remain on this screen for next section (use for JAVA options).

System

	U	isplay Installed Licensed Programs	Supton			Display Installed Licensed Programs
Licensed Program 5761WDS 5761WDS 5761WDS 5761WDS 5761WDS 5761WDS 5761WDS 5761WDS 5733W61 5733W61 5733W61 5761XE1 5761XE1 5761XH2	Installed Status *COMPATIBLE *COMPATIBLE *COMPATIBLE *COMPATIBLE *COMPATIBLE *COMPATIBLE *COMPATIBLE *INSTALLED *LINSTALLED *COMPATIBLE *COMPATIBLE *COMPATIBLE *COMPATIBLE *COMPATIBLE	Description System/36 Compatible COBOL System/38 Compatible COBOL OPM COBOL ILE COBOL *PRV Compiler ILE C ILE C ILE C++ IXLC for C/C++ Workstation Tools - Base WebSphere Application Server V6.1 IBM System i Access for Web IBM System i Access Family System i Access Enablement Support	System: for 15/0S Express	Licensed Program 5761WDS 5761WDS 5761WDS 5761WDS 5761WDS 5761WDS 5761WDS 5761WDS 5761WDS 5761WDS 5761WDS 5761XDS 5761XH1 5761XH1	Installed Release V6R1M0 V6R1M0 V6R1M0 V6R1M0 V6R1M0 V6R1M0 V6R1M0 V6R1M0 V6R1M0 V6R1M0 V6R1M0 V6R1M0 V6R1M0	Description System/36 Compatible COBOL System/38 Compatible COBOL OPM COBOL ILE COBOL *PRV Compiler ILE C ++ IXLC for C/C++ Workstation Tools - Base WebSphere Application Server V6.1 f WebSphere Application Server V6.1 E IBM System i Access for Web IBM System i Access Family System i Access Family
Press Ent	er to continu	е.		Press Ent	er to conti	nue.
F3=Exit	F11=Display	release F12=Cancel F19=Display	trademarks	F3=Exit	F11=Displa	y option F12=Cancel F19=Display t

How to Find: JAVA Product Options 6, 7 & 8 needs to be installed as shown below (5722JV1-6 5722JV1-7 5722JV1-8)

5. From Licensed Programs PG-UP to see if JAVA is installed:

		Display Installed Licensed Programs System:	S10
Licensed	Product		
Program	Option	Description	
5722BZ1	*BASE	IBM Business Solutions	
5722DG1	*BASE	IBM HTTP Server for i5/0S	
5722DG1		Triggered Cache Manager	
5722JC1	*BASE	IBM Toolbox for Java	
5722JS1	*BASE	IBM Advanced Job Scheduler for i5/0S	
5722JV1	*BASE	IBM Developer Kit for Java	
5722JV1	5	Java Developer Kit 1.3	
5722JV1		Java Developer Kit 1.4	
5722JV1		Java Developer Kit 5.0	
5722JV1	8	J2SE 5.0 32 bit	
5722QU1	*BASE	IBM Query for iSeries	
5722ST1	*BASE	DB2 Query Mgr and SQL DevKit	
	*BASE	IBM TCP/IP Connectivity Utilities for i5/0S	
5722WDS	*BASE	WDS for iSeries	
Press Ent	er to con		Mor
F3=Exit	F11=Disp	lay status F12=Cancel F19=Display trademarks	

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How to Find: What is your admin console IP address (the IP address of your iSeries – machine where WAS is installed)?

1. Type *netstat* on a command line and enter. The following screen will be presented. (You need to use the ADMIN user id/password e.g., QSECOFR)

2. Select *option #1* Work with TCP/IP interface status.



3. Now you will see the IP address of the iSeries where you installed the WAS.

		Work with TCP/	IP Interface St	atus
				System:
Туре	options, press			
	Display details	8=Display asso	ciated routes	9=Start 10=End
12	=Work with conf	iguration status	14=Display mu	Iticast groups
	Internet	Network	Line	Inter face
Opt	Address	Address	Description	Status
	127.0.0.1	127.0.0.0	LOOPBACK	Active
	192.169.0.7	192.169.0.0	ETHLIN01	Active
_				

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How to Find: Verify that the HTTP server for WAS is running

1. Type *WRKACTJOB* on command line.

 MMN
 System: StotBBC

 Selections of the following:
 System: StotBBC

 9. Office tasks
 Seneral system tasks

 9. Sign off
 Selection on command

 Selection on command
 Selection of Seneral system tasks

 Selecting off
 Selecting tasks

 Selecting off
 Selecting tasks

 Selecting off
 Selecting tasks

2. The status of the HTTP server under *QHTTPSVR* sub system will display as shown below if active. Once these steps are answered/verified we can configure the WAS server and proceed.

		M	lork with	Active	Jobs	01/25/11	S10E9B6
CPU 3		Elapsed ti	me: 00	:56:15	Active jo	obs: 432	07.00.0
	Change 3=Hold	d 4=End	5=Work		6=Release	7=Display mes	sage
	Nork with spoo	led files					
Ont	Subeveter/lob	User	Type	CPU %	Function	Statue	
D I	DSP01	QSECOFR	INT	. 0	MNU-MAIN	DSPW	
	QSYSSCD	QPGMR	BCH	. 0	PGM-QEZSCNER	P EVTW	
	QHTTPSVR	QSYS	SBS	. 0		DEQW	
	ADMIN	QTMHHTTP	BCH	. 0	PGM-QZHBMAIN	N SIGW	
	ADMIN	QTMHHTTP	BCI		PGM-QZSRLOG	SIGW	
	ADMIN	QTMHHTTP	BCH	. 0	PGM-QLWISVR	JVAW	
	ADMIN	QTMHHTTP	BCI		PGM-QZSRHTTF	P SIGW	
	ADMIN	BUDDHIKA	BCI	. 0	PGM-QYUNLANC	G TIMW	
	ADMIN	INTGU12	BCI	. 0	PGM-QYUNLANC	S TIMW	
							More
Para	neters or comma	and					
F3=E)	t F5=Refre	sh F7	'=Find	F10=	Restart stat	istics	

How to Find: Verify that the current PTFs are installed on AS400

1. On Command Line type go licpgm



2. *Page Down* to Related Commands menu and select *option 71*-Program temporary fix commands

LICPGM	Work with Licensed Programs
Select one of the followi	ing:
Completion Status 50. Display log for m	nessages
Related Commands 70. Save and restore 71. Program temporary 72. Licensed commands	commands y fix commands s
Selection or command ===> <u>71</u>	
F3=Exit F4=Prompt F9= F16=System Main menu	Retrieve F12=Cancel F13=In

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3. Select option 13-Display Program Temporary Fix

4. Press Enter key to see all PTF's

CMDPTF	Program Temporary Fix Commands		Display Program Temporary	Fix (DSPPTF
Select one of th	e following:		Tupe choices, press Enter	
Commands			igpe choices, press chiter.	
2. Apply Pro	ogram Temporary Fix	APYPTF	Product	F4 for 1
5. Copy Pro	gram Temporary Fix	CPYPTF	PTF numbers to select *ALL	Characte
Copy PTF	Cover Letter	CPYPTFCVR	Release *ALL	*ALL, V>
7. Copy PTF	Group	CPYPTFGRP	Cover letter only <u>*NO</u>	*NO, *YE
11. Delete P	rogram Temporary Fix	DLTPTF	Output	*, *PRIN
13. Display	Program Temporary Fix	DSPPTF		
14. Display	PTF Cover Letter	DSPPTFCVR		
16. Install	Program Temporary Fix	INSPTF		
17. Load Pro	gram Temporary Fix	LODPTF	F3=Exit F4=Prompt F5=Refresh F12=Cancel	F13=How f
Selection or com	mand	Horeette	F24=More keys	
===> <u>13</u>				
F3=Exit F4=Pro	mpt F9=Retrieve F12=Cancel F16=Major	menu		
(C) COPIRIGHT IB	M LURP. 1980, 2005.			

Creating a WAS Instance

NOTE: We also recommend that clients use Internet Explorer to open a GUI session. We currently require Internet Explorer 6.0 with SP1 or later to run the RMEx GUI.

1. Select Create Application server on the left hand side



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2. Select V6.1 Express and click next

Setup Manage Advanced	Related Links				
All Servers HTTP Servers	Application Servers				
Common Tasks and Wizards J Create HTP Server J Create HTP Server J Create Application Server J Create WebSphere Portal	Create Application Server Select Application Server Version and Type This system has more than one version and type of application server installed. Choose the type of application server to create IBM integrated Web application server for I: © V7.1				
WebSphere Application Server:					
	V6.1 Express WebSphere Application Server V6.1 Express, allows you to add dynamic function to static HTML Web pages and is inten Web applications. WebSphere Application Server Version V6.1 Express can be installed in multiple locations on this system. Multiple applic created from each installation. The product install path for this installation is /\dBMProdDataVWebSphere/AppServerV				

3. Type in the unique name



4. For *HTTP* server type, select **Do not associate an external HTTP server with this** application



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- 5. For the Create WebSphere Application Server port range:
 - a. If this is the first instance you are creating take the default
 - b. If this is **not** the first instance, enter the first number for the beginning of the next range



6. Uncheck Default Applications as shown below



7. Do not configure identity tokens, click next to move ahead



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 This is the final screen showing the details of the options you selected. <u>Print this screen for</u> <u>your records and send Quantrax a copy</u> of this screen so we can begin the GUI install. This is the WAS Instance Information Sheet.

(**NOTE**: Based on the screen below if another instance needed to be created the starting port number could be 10015)

Create WebSphere Application Server - Express, V6.1.0.37 Summary						
When you click Finish this Web	Sphere application server will	be created.				
Application Server						
WAS version:	6.1.0.37 Express					
Application server name:	WAS61SVRM1					
Server description:	WebSphere application	server created by the Create Applic	ation Server wizard.			
Internal port range:	10000 - 10014					
Virtual host:	default_host					
Profile root:	/QIBM/UserData/WebS	phere/AppServer/V61/Express/profil	es			
External HTTP server associat	External HTTP server association: None					
Server URL:	http://S06D7845:10000					
Business applications:	None					
Sample applications:	ample applications: Application name URL to access application					
	query Used by EJB client applications					
Note: The application server must be started before any requests can be processed.						

Installing RMEx GUI

Quantrax will install the RMEx GUI once all the tasks on the RMEx GUI Checklist has been completed.

Installing Microsoft Silverlight

After RMEx GUI has been installed, Silverlight must be installed on each user's PC for the RMEx GUI to display. The first time users logon to GUI, the system will prompt them to download and install Silverlight when they are in the Account Details screen.

Troubleshooting

Each desktop must have the ability to reach the AS400 and QServer.

After installing the GUI if you cannot see it on the PC, *ping* the AS400 server

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After installing the GUI if you cannot see the *Notes* section in *Account Detail* screen, ping the QServer

To *ping* the AS400 or the PC Server to make sure the PC can reach them:

NOTE: You need the IPadress for the server you want to reach. In this example we will use the IP address of **192.169.0.8**

 In Windows, click on the START button and in the dialog box type CMD and press Enter



2. At DOS prompt type, **PING 192.169.0.8** and press **Enter**

Command Prompt
C:\Users>ping 192.169.0.8
Pinging 192.169.0.8 with 32 bytes of data: Reply from 192.169.0.8: bytes=32 time=1ms TTL=64
Reply from 192.169.0.8: bytes=32 time=1ms TTL=64 Reply from 192.169.0.8: bytes=32 time=1ms TTL=64
Reply from 192.169.0.8: bytes=32 time=1ms TTL=64
Ping statistics for 192.169.0.8: Packets: Sent = 4, Received = 4, Lost = 0 (0% loss),
Hpproximate round trip times in milli-seconds: Minimum = 1ms, Maximum = 1ms, Average = 1ms
C:\Users>_

After you hit **Enter** a "*Reply from*" message means you can reach that server.

If you get a message that states "*Request timed out*", they you are *not* able to reach that server

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